Notice for Sale of Assets SRS LIMITED – IN LIQUIDATION

CIN: L74999HR2000PLC040183

Registered & Corporate office: 2nd Floor, SRS Multiplex, Sector-12, Faridabad, Haryana- 121007 Liquidator :- Mr. Ashok Kumar Gulla

Liquidator's Address :- 23, South Patel Nagar, New Delhi - 110008

SALE OF ASSETS IN LIQUIDATION UNDER INSOLVENCY AND BANKRUPTCY CODE 2016 E-AUCTION SALE NOTICE

Sale of assets owned by SRS Limited forming part of Liquidation estate in possession of the liquidator appointed by Hon'ble National Company Law Tribunal, Chandigarh Bench vide order dated 15.10.2019. The sale of E-Auction shall be done through https://ncltauction.auctiontiger.net

| S. | Assets | Block | Reserve Price | Earnest Money Deposit |
|-----|---|---------|---------------|-----------------------|
| No. | | | (In Rs.) | (In Rs.) |
| 1 | SRS Patiala Cinema located at Omaxe Mall, Near Kali Mandir, Patiala, Punjab-147001. | Block 1 | 2,13,00,000 | 21,30,000 |
| 2 | SRS Ludhiana Cinema located at Omaxe Mall, Firozpur Road, Ludhiana-Punjab-141001. | Block 2 | 82,00,000 | 8,20,000 |
| 3 | SRS Shubham Cinema located at Shubham Tower, Neelam Bata Road, N.I.T, Fbd-121007. | Block 3 | 34,00,000 | 3,40,000 |
| 4 | SRS Pristine Cinema located at Sec-31, Pristine Mall, Faridabad-121003. | Block 4 | 39,00,000 | 3,90,000 |
| 5 | 100% Equity shares of SRS Entertainment India Limited. | Block 5 | 5,12,00,000 | 51,20,000 |
| 6 | "SRS Cinemas" Brand | Block 6 | 80,00,000 | 8,00,000 |

E-Auction will be conducted on "As is where is basis", "As is what is basis", "Whatever there is basis" and "No recourse" basis.

Last Date for carrying out due diligence and submission of Earnest Money Deposit is 07.04.2021. The E-Auction shall be conducted on 09.04.2021. Incremental bids may be submitted with the increment of Rs. 2,00,000 for Block 1 - Block 6.

Auction Timings ---- Block 1 to Block 6 ---- 10:00 A.M. to 04:00 P.M.

In case the bids are received in last 15 minutes then the bid timings shall get extended by another 15 minutes. For further details, please contact Mr. Ashok Kumar Gulla at cell no. +91-9674713222, Mr. Dheeraj Madan at cell no. +91-999808581 and Ms. Prerna Jain at cell no. +91-7011096895.

Complete e-auction process document containing the details of assets and other relevant information are available at the website https://rbsa.in/announcements.html or https://rbsa.in/announcements.html or https://ncltauction.auctiontiger.net or through email at ip.srs@rbsa.in For any support relating to Auction tiger kindly contact Mr. Praveenkumar Thevar 9722778828, 079-6813 6854/55/51, 079-6813 6800.

Place: New Delhi Date 26.03.2021 Sd/Ashok Kumar Gulla
Liquidator for SRS Limited
IBBI/IPA-003/IP-N00024/2017-2018/10174

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